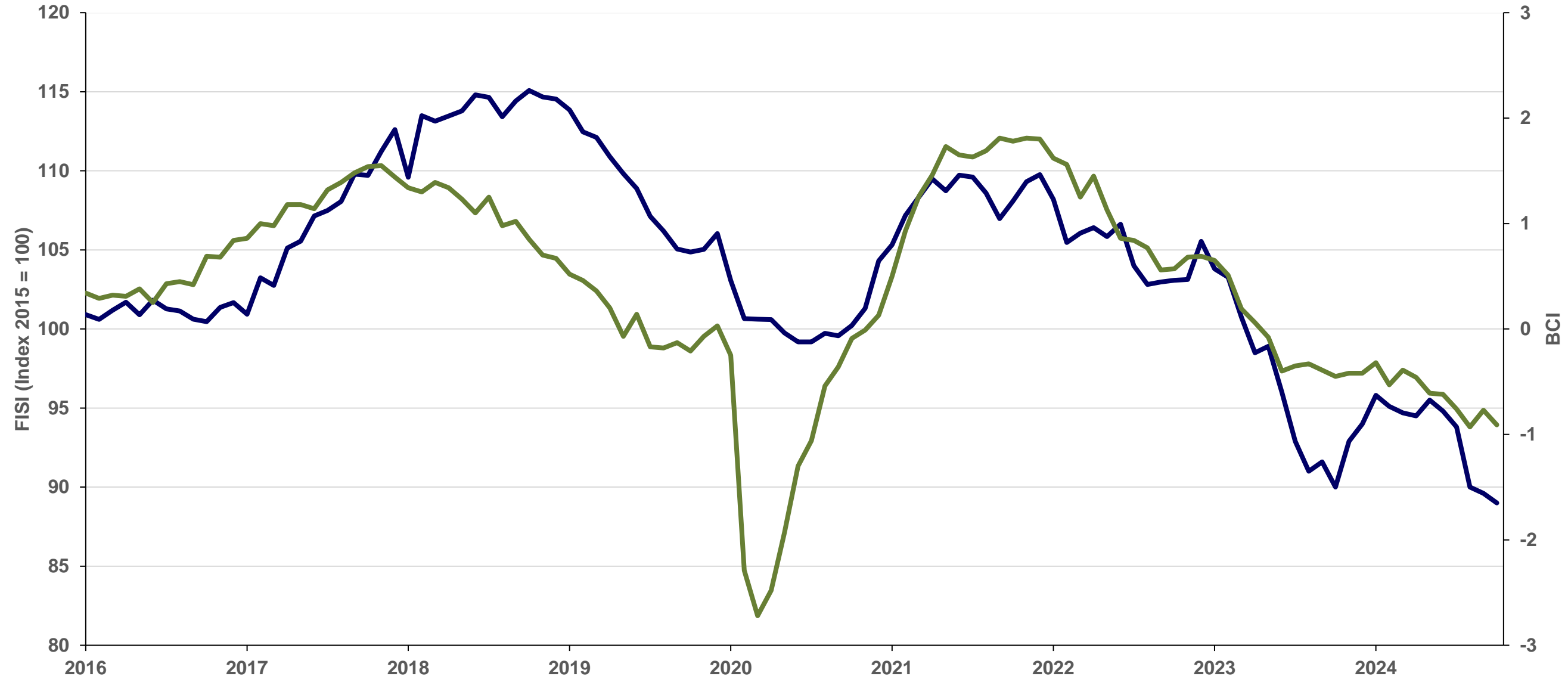




# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

## December 2024



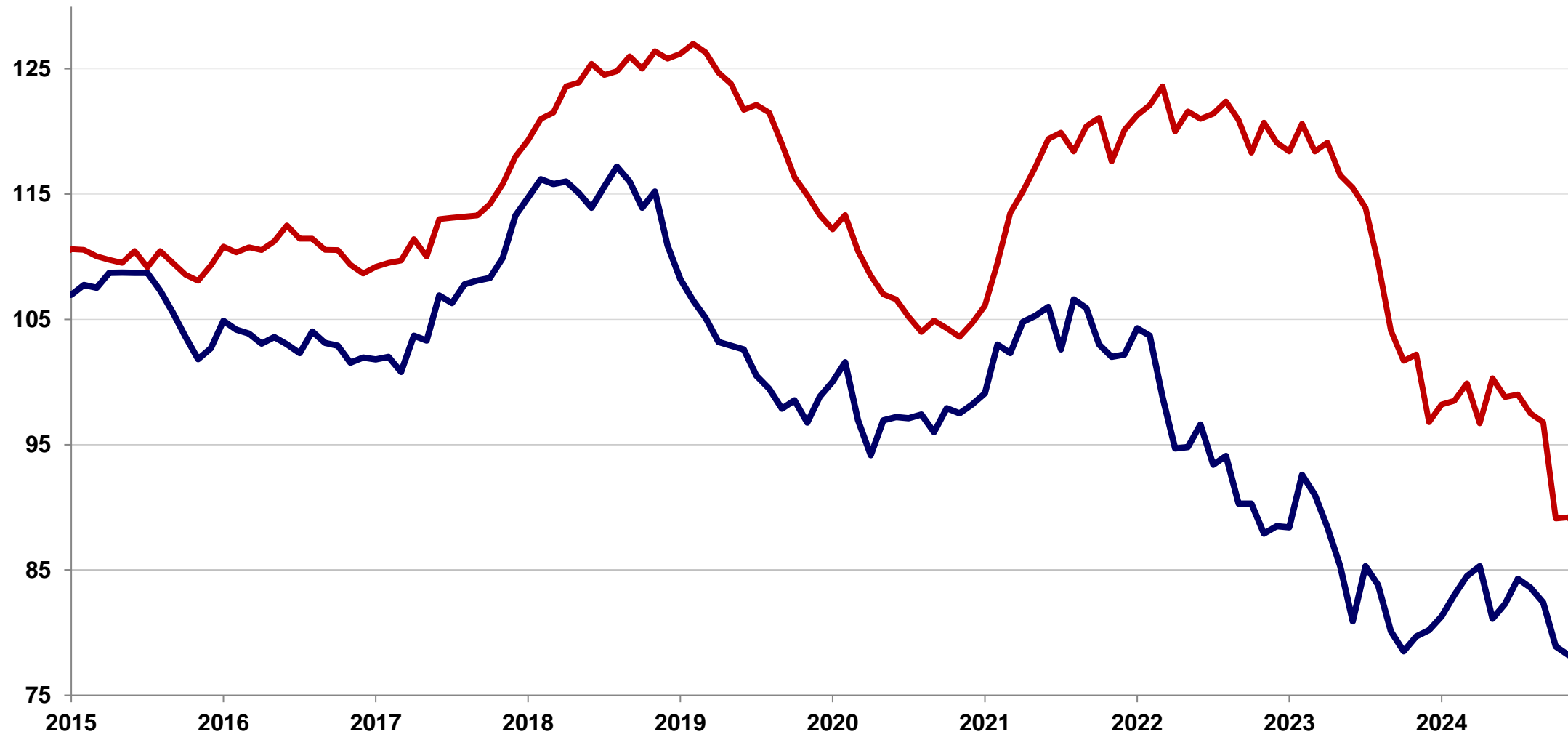
Source: FISI: EFF, country weight based on production 2020  
BCI: Eurostat, calculation EFF

— FISI — BCI



# European Foundry Industry Sentiment Indicator FISl

## Ferrous Castings - December 2024



The assessment of the current business situation of the European iron foundries decreased in December. The index shows a minus of 1.3 points compared to the previous month putting the figure at 87.9 index points. Expectations for the next 6 months increased by 0.4 points to 78.6 index points.

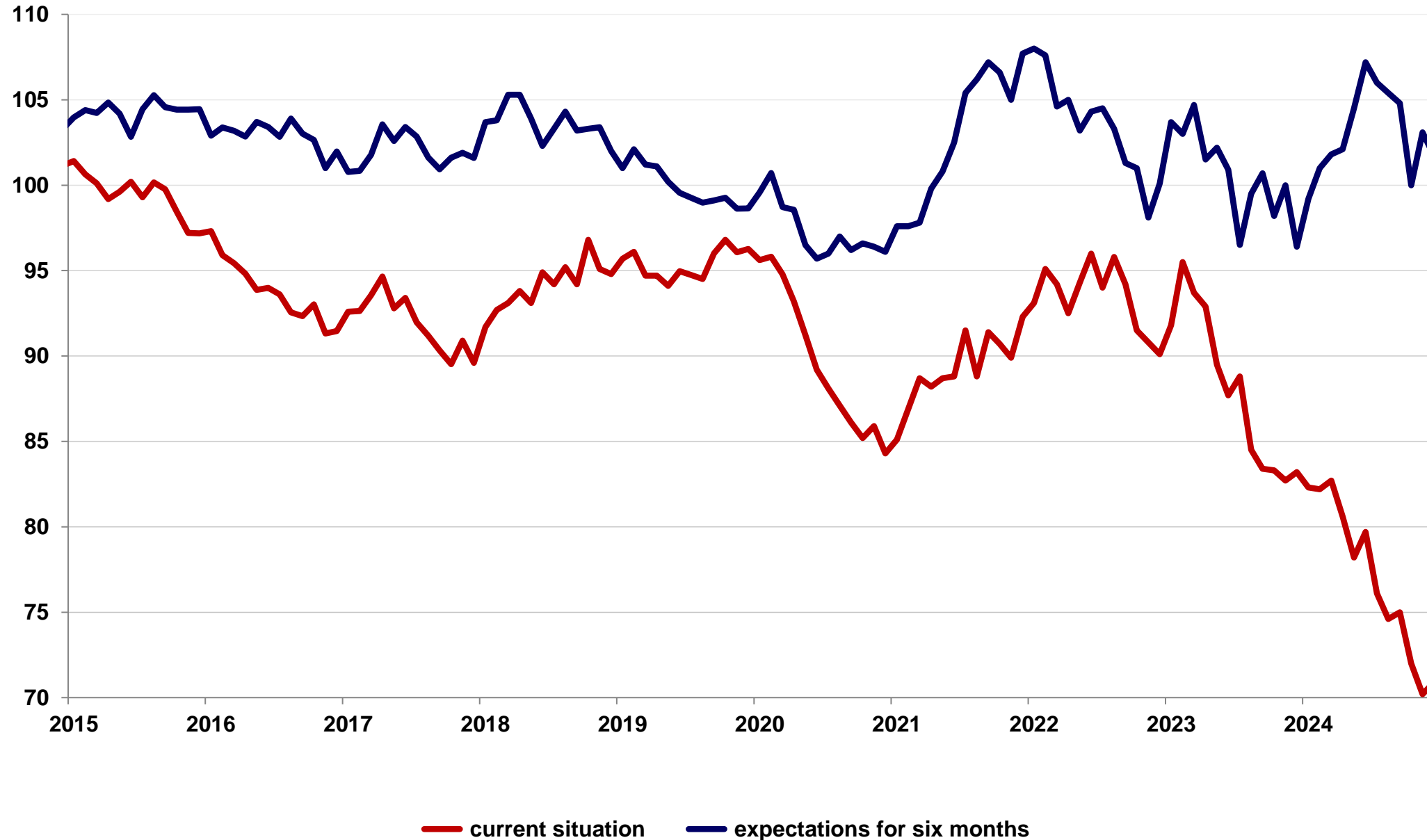
— current situation — expectations for six months

Source EFF, Index 2010 = 100, country weight based on production 2020



# European Foundry Industry Sentiment Indicator FISl

## Steel Castings – December 2024



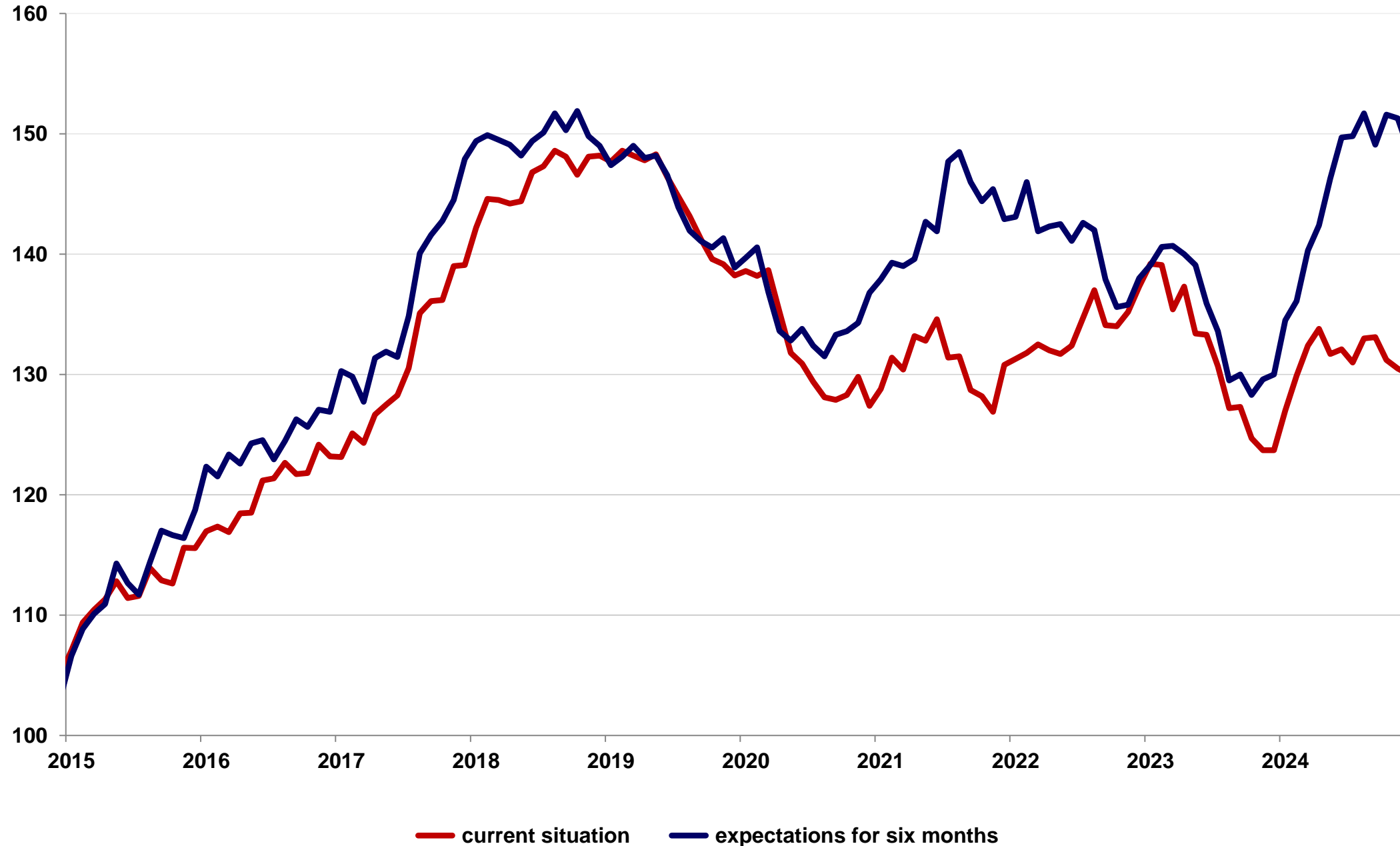
With an increase of 0.7 points, the assessment of the current business situation of European steel foundries is reaching the new level of 70.9 index points in December. Meanwhile expectations for the next six months decreased. The Index shows a minus of 1.4 points compared to last month resulting in a value of 101.7 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



# European Foundry Industry Sentiment Indicator FISl

## Non-Ferrous Castings - December 2024



In December, the assessment of the current business situation of European non-ferrous foundries decreased by 0.5 points. The index value now stands at 130.0 index points. Expectations for the next 6 months, at the same time decreased as well by 2.7 points to an index value of 148.6.

Source EFF, Index 2010 = 100, country weight based on production 2020